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**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): **April 24, 2002**

**USEC Inc.**

*(Exact name of registrant as specified in its charter)*

Commission file number 1-14287

**Delaware**

*(State or other jurisdiction  
of incorporation or organization)*

**52-2107911**

*(I.R.S. Employer  
Identification No.)*

**2 Democracy Center,  
6903 Rockledge Drive, Bethesda MD**  
*(Address of principal executive offices)*

**20817**  
*(Zip Code)*

Registrant's telephone number, including area code: **(301) 564-3200**

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## EXHIBIT INDEX

<u>Exhibit Number</u>	<u>Description</u>
16	Letter from Arthur Andersen LLP regarding change in certified accountants dated April 23, 2002.
99	Press release, dated April 23, 2002.

**Arthur Andersen LLP**  
8000 Towers Crescent Drive  
Vienna, VA 22182-2725  
Tel 703-962-2100

April 23, 2002

Office of the Chief Accountant  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549

Dear Sir/Madam:

We have read the first four paragraphs of Item 4 included in the Form 8-K dated April 23, 2002 of USEC Inc. to be filed with the Securities and Exchange Commission and are in agreement with the statements contained therein.

Very truly yours,

/s/ Arthur Andersen LLP

cc: Mr. Henry Z. Shelton, Jr.,  
Senior Vice President and  
Chief Financial Officer, USEC Inc.

## News Release

April 23, 2002

Steven Wingfield (301) 564-3354  
Charles Yulish (301) 564-3391**USEC Appoints New Independent Accountants**  
**— Company Engages PricewaterhouseCoopers —**

Bethesda, MD – The Board of Directors of USEC Inc. (NYSE: USU) today appointed PricewaterhouseCoopers LLP as the Company's independent accountants. PricewaterhouseCoopers is now scheduled to perform the audit of USEC's consolidated financial statements for the fiscal year ended June 30, 2002.

Prior to retaining PricewaterhouseCoopers, Arthur Andersen LLP had served as USEC's independent accountants since 1993. USEC appreciates the valuable professional services provided by Arthur Andersen and appreciates the excellent work provided by their USEC team. USEC looks forward to a successful working relationship with PricewaterhouseCoopers.

USEC Inc., a global energy company, is the world's leading supplier of enriched uranium fuel for commercial nuclear power plants.

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